

September 9, 2015

Chris Roy at the Investment Trends Summit in Santa Barbara, CA – “Alternative Investing”

Chris Roy participated on the panel “Alternative Investing” at the Investment Trends Summit in Santa Barbara, CA on Sept 9, 2015. The audience included Family Office, Foundation, Endowment, and Pension Fund Investment Committee members from around the country interested in learning more about how Windrose deploys Alternative Investments (Hedge Funds, Private Equity, Venture Capital, and Real Assets) to enhance a portfolio’s risk and return characteristics via uncorrelated return streams, the potential for enhanced returns, and downside protection. The conversation also revolved around the difficulty accessing top-performing alternative investments and the importance of deep experience in making these types of investments.